# Talk With a Financial Planner

## Get complimentary financial guidance from MissionSquare Retirement CERTIFIED FINANCIAL PLANNER™ professionals.

### Financial planning services include:

- Consultations with a CFP® professional now and through retirement.
- Social Security analysis with strategies for taking this benefit.
- Webinars on investing, retirement planning, taxes, and more.

Additionally, participants with account balances of $100,000+ can receive a personalized financial plan.*

### Schedule a consultation with a CFP® professional

www.missionsq.org/cfpschedule

## Not ready to meet with a Financial Planner?

### Contact your Retirement Plans Specialist:

Your RPS can help you with plan enrollment, investment education, account management, roll-ins into your MissionSquare account, and a pre-retirement checkup.

www.missionsq.org/login

### Register for weekly educational webinars:

Gain helpful financial information on a range of topics such as investing, retirement planning, taxes, and more as you journey to and through retirement.

www.missionsq.org/cfpwebinars

### Visit the Interactive Financial Wellness Center:

Get personalized recommendations and access educational content, including videos, calculators, games, and more.

www.missionsq.org/login

*A fee of up to $175 may be assessed for participants with account balances less than $100,000.

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